The Application of 2-D Visualization on Multi-Dimensional Data

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Outline

- Why Data Visualization
- Scaling—Common Methods Within Political Science
- Newly Emerging Approach—Contrastive Learning
- Comparison between the Two
- Discussion

Data Visualization in General	Scaling 000000000000000000	Contrastive Learning	Comparison	Discussion	Appendix
Why Visualization	on				

Data Visualization in General ●○○○○○○			
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To present the information of data graphically:

Straightforward

Data Visualization in General ●○○○○○○			

- Straightforward
- Intuitive

Data Visualization in General			

- Straightforward
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- Simple

Data Visualization in General ●○○○○○○			

- Straightforward
- Intuitive
- Simple
- Parsimonious

Data Visualization in General			Appendix
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Example—Visualizing Validation of Assumption



Example—Visualizing Regression Estimation





Example—Visualizing Prediction





Estimated Break Point(s) of the Plagiarism Scandal (CDU/CSU)



Time

Data Visualization in General
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Example—Visualizing Relationships



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Example—Visualizing Latent Traits (Today's Focus)



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What is Scaling					

(Mathematical) Definition of scaling:

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- (Mathematical) Definition of scaling:
 - Change the size (mainly) and the structure (slightly) to approximate an object, e.g., image, data, etc.

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 - Scaling: Through X to define unknown Y (Unsupervised Learning)

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What is Scaling	For				

Purposes for scaling methods:

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- Graphical display: numbers vs. graphics

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Spatial Voting:

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Spatial Voting:

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- Everyone's political preference can be represented by their positions on an ideological scale, and citizens' prefer candidates' whose positions are closer to their own
- Scaling methods:
 - Produce a geometric representation of latent trait within the data

Example of Scaling Results



Senator Data Result V to S (Original)

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Common Scaling	g Methods				

There are several popular methods in general and in political science:

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Nonparametric or semi-parametric:

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Common Scaling Methods

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Common Scaling Methods

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Scaling ○○○○○●○○○○○○○○○		

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Scaling ○○○○○○●○○○○○○○○		

PCA Demonstration I (Andrew Ng, 2015)



PCA Demonstration II (Andrew Ng, 2015)



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PCA Demonstration III (Andrew Ng, 2015)



Scaling ○○○○○○○○●○○○○○		

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- Visualization: Intuitive interpretation

Application of PCA—Loading Plot



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Application of PCA—Individual Plot



Scaling ○○○○○○○○○○○●○○		

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- How to derive principal components:
 - Decompose the variance-covariance matrix of data to find eigenvectors

Data Visualization in General	Scaling ○○○○○○○○○○○○●○	Contrastive Learning	Comparison	Discussion 0000	Appendix 000
How Many PCs?					

The elbow method



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MCA is invented to deal with PCA's issues

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- Issue:
 - The result may be too complicated to be formative

Data Visualization in General	Scaling 00000000000000000000	Contrastive Learning ●೦೦೦೦೦೦೦೦	Comparison	Discussion	Appendix 000
What is Contras	tive Learning				

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 - Ordinary scaling: Identifying principal components/directions on which the data as a whole varies maximally or distributes based on respondents' (dis)similar responses to questions/stimuli
 - Contrastive scaling: Splitting data into different groups first, usually by predefined classes (e.g., party ID), and then compares the data structure of the target group against the background group to find PC(s) on which the target group varies maximally and the background group varies minimally



Ordinary PCA Work Flow



	Contrastive Learning ○○●○○○○○○		

Contrastive PCA Work Flow



		Contrastive Learning ○○○●○○○○○		
Contrast Param	eter— α			

• While conducting contrastive learning, there is a contrast parameter— α :

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	Contrastive Learning ○○○●○○○○○		

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 - One way to intuitively think about α is to treat it as the weight we want to put on the background group—while α is equal to 0, the procedure becomes to apply ordinary scaling on the target group

	Contrastive Learning ○○○●○○○○○		

Contrast Parameter— α

- While conducting contrastive learning, there is a contrast parameter— α :
 - α is a hyper parameter, i.e., researchers can tune α based on subjective or objective criteria
 - One way to intuitively think about α is to treat it as the weight we want to put on the background group—while α is equal to 0, the procedure becomes to apply ordinary scaling on the target group
 - The other way to intuitive think about α is to treat α as a value set—different α means we would like to compare two groups through a different perspective







cPCA Individuals of Californian Voters (TG: Democrats)



Target: Democrat, Background: Republican





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cPCA Individuals of Californian Voters—Wall (TG: Republicans)



Target: Republican, Background: Democrat

cPCA Individuals of Californian Voters—Trump (TG: Republicans)



Ordinary Scaling (Black-Box Scaling) Results of ESS 2018 (UK Module)



atcherp: Emotionally Attached to Europe euft: European Unification hmsacld: Gay Adoption imbgeco: Immigration to Economy imwect: Immigration to Culture imwbcrt: Immigration to Living Quality Irscale: Left-Right Scale stfdem: Democracy Satisfaction trstep: Trust in the European Parliament (Please refer to Appendix B for details)

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Contrastive MCA Results of ESS 2018 I (UK Module)



- TG: Conservatives, BG: Labours (Left Panel)
- TG: Labours, BG: Conservatives (Right Panel)



Contrastive MCA Results of ESS 2018 II (UK Module)





- TG: Conservatives, BG: UKIP (Left Panel)
- TG: Labours, BG: UKIP (Right Panel)



Ordinary Scaling (Black-Box Scaling) Results of UTAS 2012



	Comparison ○○○○●	

Contrastive MCA Results of UTAS 2012



TG: LDP, BG: DPJ

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Scaling in Gener	al				

Scaling method can be utilized for:

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Scaling in Gene	ral				

Scaling method can be utilized for:

Preliminarily investigating latent traits buried in the data

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Scaling in Gene	ral			

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- Scaling method can be utilized for:
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Data Visualization in General	Scaling ೦೦೦೦೦೦೦೦೦೦೦೦೦೦೦	Contrastive Learning	Comparison	Discussion ●○○○	Appendix 000
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				Discussion ●○○○		

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- There is one issue existing in almost all current scaling methods:
 - Almost all scaling methods only model the level of "likeness"
 - In practice, these methods will consider "the Squad" to be closer to moderate Republicans
 - Duck-Mayr and Montegomery (2021) include the level of "dislikeness" in their scaling model which solves the aforementioned issue

		Discussion ○●○○	

Utility of contrastive learning:

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 - Checking similarity between datasets, e.g., balance-checking between the treatment and control groups

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 - Mining data from different perspectives which are overlooked by ordinary approaches
 - Checking similarity between datasets, e.g., balance-checking between the treatment and control groups
 - Providing objective insights for subgroup analysis

Data Visualization in General	Scaling 0000000000000000	Contrastive Learning	Comparison	Discussion ○○●○	Appendix 000
Causality					

■ Note that estimating or deriving causality is different:

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 - The latent traits within data only demonstrate correlation/association
 - Causal inference is mainly a design issue but not a data or modeling issue
 - Big data does not help much with causal inference
 - Statistical model or machine learning may help only when the design is correct

		Discussion ○○○●	
The End			

Thank You!

		Appendix ●○○

Loadings and Variable Coordinates I



Loadings for ESS 2018—TG: Labours, BG: UKIP (Left Panel)

Variable Coordinates for ESS 2018—TG: Labours, BG: UKIP (Right Panel)

		Appendix ○●○

Loadings and Variable Coordinates II



- Loadings for ESS 2018—TG: Conservatives, BG: UKIP (Left Panel)
- Variable Coordinates for ESS 2018—TG: Conservatives, BG: UKIP (Right Panel)

		Appendix

Loadings and Variable Coordinates III



Loadings for UTAS 2012—TG: LDP, BG: DPJ (Left Panel)

Variable Coordinates for UTAS 2012—TG: LDP, BG: DPJ (Right Panel)

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